



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, May 11, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

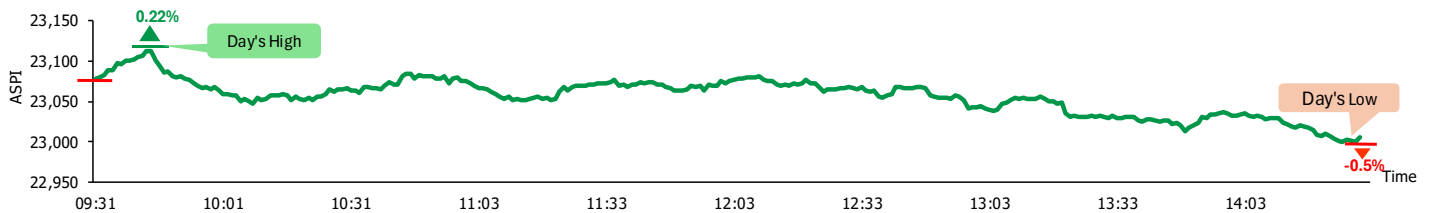
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,011.7	23,064.0	(52.3)	(0.23)	387.4	1.7
S&P SL 20 Index	6,300.0	6,319.2	(19.2)	(0.3)	142.6	2.3
RSI	65.3	65.81				
Value of Turnover (LKR Mn)	4,929.1	4,094.9	834.1	20.4		
TRI on All Share (ASTRI)	35,803.1	35,884.4				
Foreign Purchases (LKR Mn)	661.7	128.9				
Foreign Sales (LKR Mn)	64.1	102.7				
Foreign Net Flow (LKR Mn)	597.5	26.2				
Volume of Turnover (No. in Mn)	185.3	273.7				
Market Capitalization (LKR Bn)	8,325.5	8,337.9				

Market Valuation

PER (x)	11.8
PBV (x)	1.5
DY (%)	2.8

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
11-May-2026	23,063.98	23,114.31	50.33	22,998.21	-65.77	23,011.72	-52.26	-0.23%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
YORK	17.7	2.8	18.79%	-1.71	-10.35	311.16	0.06	-	-
ASPH	0.7	0.1	16.67%	0.00	700.00	0.38	1.84	-	-
INME	1,965.5	226.8	13.04%	9.12	215.52	85.95	22.87	-	-
CINS(X)	1,738.5	138.5	8.66%	396.85	4.38	4,028.00	0.43	51	2.93%
KFP	170.0	11.5	7.26%	6.92	24.57	82.07	2.07	2.12	1.25%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB(X)	0.3	(0.1)	-25.00%	0.02	16.22	0.40	0.75	-	-
HELA	2.5	(0.2)	-7.41%	-10.18	-0.25	-11.39	-0.22	-	-
ODEL	12.0	(0.6)	-4.76%	-6.43	-1.87	-8.36	-1.44	-	-
LGL(X)	46.0	(2.2)	-4.56%	-5.15	-8.93	1.22	37.70	-	-
TESS	2.1	(0.1)	-4.55%	0.08	27.63	0.39	5.38	-	-

Top Crossings

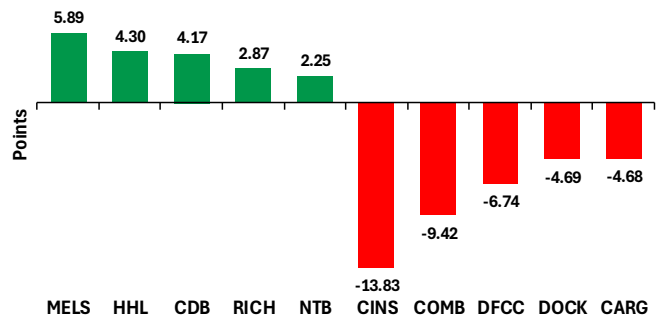
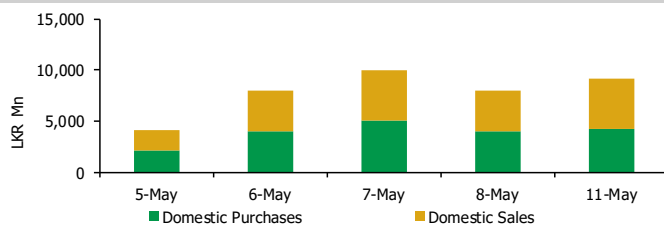
Stock	Qty	Price	Turnover(LKR)
SEYB	26,631,495	104.00	2,769,675,480
KZOO	14,000,000	11.00	154,000,000
PKME	330,000	164.00	54,120,000
SAMP	250,000	149.75	37,437,500
JKH	1,000,000	20.60	20,600,000

Contributors to ASPI

Positive Contributors (No.)	96	Negative Contributors (No.)	121
-----------------------------	----	-----------------------------	-----

Turnover Breakdown

Domestic



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

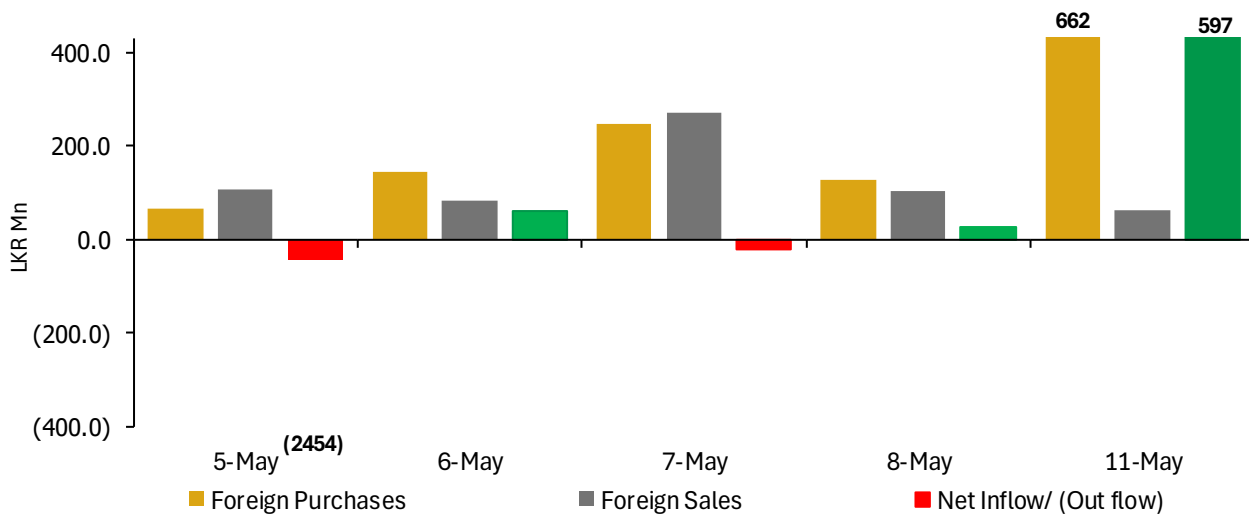
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SEYB	624.00	COMB	(35.27)
PKME	33.73	CINS(X)	(17.03)
VFIN	1.38	HBS	(3.10)
COCR	1.34	SPEN	(2.88)
LWL	0.45	GRAN	(2.40)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,066	46,030	(26,964)

*From January 02 to May 11, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	3,044,536,904.20	61.94%
Diversified Financials	425,862,380.90	8.66%
Materials	267,771,160.25	5.45%
Capital Goods	239,882,801.35	4.88%
Food Beverage & Tobacco	179,899,557.10	3.66%
Transportation	175,669,136.25	3.57%
Real Estate Management & Development	150,907,407.00	3.07%
Consumer Durables & Apparel	114,155,070.55	2.32%
Consumer Services	76,505,762.15	1.56%
Insurance	76,263,495.95	1.55%
Health Care Equipment & Services	39,776,111.90	0.81%
Retailing	37,713,996.00	0.77%
Energy	34,027,466.00	0.69%
Utilities	20,107,519.40	0.41%
Commercial & Professional Services	9,174,657.10	0.19%
Telecommunication Services	8,099,733.40	0.16%
Software & Services	6,167,042.10	0.13%
Food & Staples Retailing	6,054,306.15	0.12%
Household & Personal Products	2,523,491.80	0.05%
Automobiles & Components	232,519.30	0.00%

Total Turnover (LKR)	4,929,052,364
YTD Avg. Turnover (LKR)	5,199,366,669
Monthly Avg. Turnover (LKR)	4,232,544,705

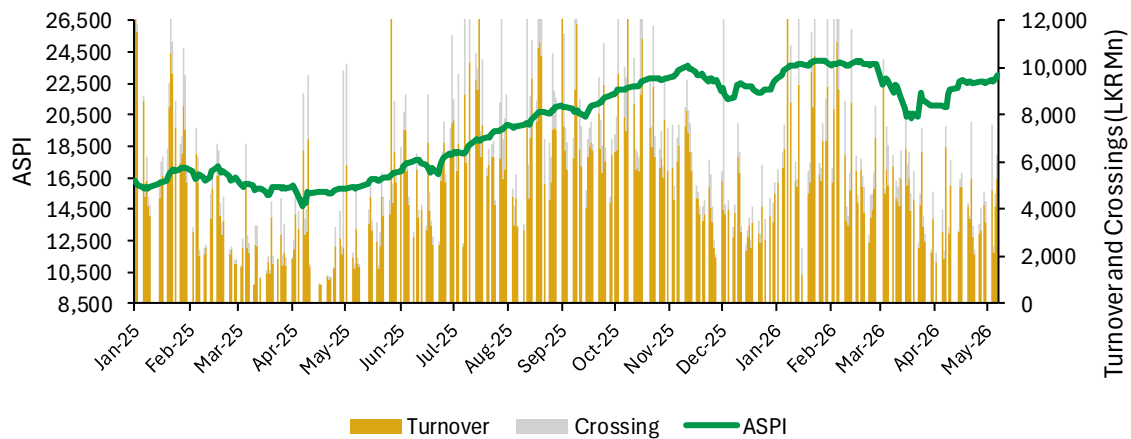
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	25,395	8,431	33%

*Upto May 11, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

5-May				6-May				7-May				8-May				11-May			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
REEF	4.50	4.05%	21,027,163	REEF	5.20	15.6%	83,531,992	REEF	5.20	15.6%	83,531,992	REEF	5.20	15.6%	83,531,992	REEF	5.00	2.04%	3,503,442
ASPH	0.50	0.00%	12,497,223	ASPH	0.50	0.0%	125,902,650	ASPH	0.50	0.0%	125,902,650	ASPH	0.50	0.0%	125,902,650	ASPH	0.70	16.67%	49,472,635
SEMB	0.80	0.00%	5,532,159	SEMB	0.80	0.0%	8,699,018	SEMB	0.80	0.0%	8,699,018	SEMB	0.80	0.0%	8,699,018	SEMB	1.00	0.00%	1,174,002
MBSL	14.10	10.16%	5,258,001	MBSL	13.70	-2.8%	1,723,379	MBSL	13.70	-2.8%	1,723,379	MBSL	13.70	-2.8%	1,723,379	MBSL	13.50	0.00%	150,872
JXG	13.60	0.74%	5,215,035	JXG	14.40	5.9%	26,146,183	JXG	14.40	5.9%	26,146,183	JXG	14.40	5.9%	26,146,183	JXG	14.20	-1.39%	2,135,726
				ASPH	0.50	0.00%	125,902,650	ASPH	0.50	0.0%	125,902,650	ASPH	0.50	0.0%	125,902,650	ASPH	0.70	16.67%	49,472,635
				REEF	5.20	15.56%	83,531,992	REEF	5.20	15.6%	83,531,992	REEF	5.20	15.6%	83,531,992	REEF	5.00	2.04%	3,503,442
				JXG	14.40	5.88%	26,146,183	JXG	14.40	5.9%	26,146,183	JXG	14.40	5.9%	26,146,183	JXG	14.20	-1.39%	2,135,726
				HPL	26.90	0.00%	10,371,605	HPL	26.90	0.0%	10,371,605	HPL	26.90	0.0%	10,371,605	HPL	27.00	-0.37%	24,600
				SEMB	0.80	0.00%	8,699,018	SEMB	0.80	0.0%	8,699,018	SEMB	0.80	0.0%	8,699,018	SEMB	1.00	0.00%	1,174,002
				ASPH	0.70	40.00%	179,096,604	ASPH	0.70	40.0%	179,096,604	ASPH	0.70	40.0%	179,096,604	ASPH	0.70	16.67%	49,472,635
				SEMB	1.00	25.00%	109,820,026	SEMB	1.00	25.0%	109,820,026	SEMB	1.00	25.0%	109,820,026	SEMB	1.00	0.00%	1,174,002
				CIC	34.00	3.88%	30,557,726	CIC	34.00	4.0%	30,557,726	CIC	34.00	4.0%	30,557,726	CIC	34.40	0.58%	1,260,509
				REEF	5.00	-3.85%	25,160,389	REEF	5.00	-3.9%	25,160,389	REEF	5.00	-3.9%	25,160,389	REEF	5.00	2.04%	3,503,442
				SEMB(X)	0.40	33.33%	23,808,346	SEMB(X)	0.40	33.3%	23,808,346	SEMB(X)	0.40	33.3%	23,808,346	SEMB(X)	0.30	-25.00%	14,127,407
				ASPH	0.60	-14.29%	99,344,536	ASPH	0.60	-14.29%	99,344,536	ASPH	0.60	-14.29%	99,344,536	ASPH	0.70	16.67%	49,472,635
				SEMB	1.00	0.00%	65,643,849	SEMB	1.00	0.00%	65,643,849	SEMB	1.00	0.00%	65,643,849	SEMB	1.00	0.00%	1,174,002
				REEF	4.90	-2.00%	8,558,008	REEF	4.90	-2.00%	8,558,008	REEF	4.90	-2.00%	8,558,008	REEF	5.00	2.04%	3,503,442
				SDF	42.70	4.91%	4,087,484	SDF	42.70	4.91%	4,087,484	SDF	42.70	4.91%	4,087,484	SDF	42.90	0.47%	4,233
				DOCK	143.25	6.31%	4,160,703	DOCK	143.25	6.31%	4,160,703	DOCK	143.25	6.31%	4,160,703	DOCK	140.75	-1.75%	413,737
																MELI	190.00	0.60%	88,933
																HHL	33.40	1.21%	415,887
																COB	44.50	3.49%	186,923
																RICH	35.10	1.45%	13,161
																NTB	325.25	0.70%	10,990

Source : CSE